601118

2026

1.1

1.2

1.3

1.4

1.5

2.1

A			601118	

	0898-31669317	0898-31669317
	103	103
	meijilin@hirub.cn	tangliqin@hirub.cn

2.2

			(%)
	32,670,665,189.17	33,833,965,800.28	-3.44
	9,850,088,697.13	10,098,102,411.39	-2.46
			(%)
	15,122,869,454.25	20,271,943,234.34	-25.40
	-227,975,038.11	-242,593,580.87	
	-130,479,391.25	-176,047,234.24	

	-289,214,977.44	-218,932,145.17	
	1,006,363,886.36	2,090,278,310.57	-51.86
%	-1.31	-1.79	0.48
	-0.0305	-0.0411	
	-0.0305	-0.0411	

2.3

				97,198		
				0		
10						
		(%)				
		64.35	2,754,012,024	0		0
		0.93	39,591,576	0		0
		0.86	36,912,600	0		0
		0.72	30,700,700	0		0
		0.55	23,390,900	0		0
		0.41	17,604,239	0		0
		0.39	16,611,800	0		0
		0.33	14,296,563	0		0
		0.30	12,924,400	0		0
		0.29	12,475,000	0		0

2.4

□ √

2.5

□ √

2.6

√ □

: :

						%
2025	25 MTN001(	102583120	2025-07-28	2099-12-31	350,000,000	2.07

√ □

	70.69	70.29
EBITDA	1.50	1.31

□ √